

Public Offer – HK eIPO White Form Service Provider Application Form 公开发售 – 網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
如 閣下為網上白表服務供應商，並代表相關申請人申請公开发售股份，請使用本申請表格。

Sunray Engineering Group Limited

新威工程集團有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 250,000,000 Shares (subject to Offer Size Adjustment Option)
Number of Public Offer Shares : 25,000,000 Shares (subject to reallocation)
Number of Placing Offer Shares : 225,000,000 Shares (subject to reallocation and Offer Size Adjustment Option)
Offer Price : Not more than HK\$0.28 per Offer Share and expected to be no less than HK\$0.24 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong Kong dollars and subject to refund)
(If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the Offer Price will be HK\$0.22 per Offer Share)
Nominal Value : HK\$0.01 per Share
Stock Code : 8616

以股份發售方式 於香港聯合交易所有限公司 GEM上市

發售股份數目 : 250,000,000 股股份(視乎發售量調整權行使與否而定)
公開發售股份數目 : 25,000,000 股股份(可予重新分配)
配售股份數目 : 225,000,000 股股份(可予重新分配及視乎發售量調整權行使與否而定)
發售價 : 不超過每股發售股份 0.28 港元及預期不低於每股發售股份 0.24 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)(倘下調發售價後的發售價較指示性發售價範圍下限低 10%，發售價將為每股發售股份 0.22 港元)
面值 : 每股 0.01 港元
股份代號 : 8616

Application Form 申請表格

Please read carefully the prospectus of Sunray Engineering Group Limited (the "Company") dated 31 March 2020 (the "Prospectus") (in particular, the section on "How to Apply for Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US state securities laws. The Offer Shares may only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Public Offer and the Placing is subject to adjustment as detailed in the paragraph headed "Structure and Conditions of the Share Offer – Reallocation of the Offer Shares between Placing and Public Offer" in the Prospectus. In particular, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 6 of the GEM Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 50,000,000 Offer Shares).

This Application Form and the prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part unauthorised.

To: Sunray Engineering Group Limited
The Sole Sponsor
The Joint Global Coordinators
The Joint Bookrunners
The Joint Lead Managers
The Public Offer Underwriters

在填寫本申請表格前，請細閱新威工程集團有限公司(本公司)日期為2020年3月31日的招股章程(招股章程)(尤其是招股章程「如何申請公开发售股份」一節)及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格與白色及黃色申請表格各一份、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所列的其他文件已按香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈公司註冊處處長登記。香港交易及結算所有限公司、聯交所、香港結算、證監會及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下請諸留意「個人資料」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公开发售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不得在美國境內出售股份的要約。發售股份並無亦不會根據美國《證券法》或美國任何州《證券法》登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國《證券法》及適用美國州《證券法》獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份僅可依據美國《證券法》S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售，將不會於美國進行發售股份的公开发售。

在任何根據有關司法權區法律不得發送或派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予 閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法權區的適用法律。

公开发售及配售之間的發售股份分配可作調整，詳情載於招股章程「股份發售的架構及條件—配售及公开发售之間的發售股份重新分配」一段。具體而言，聯席全球協調人(為其本身及代表包銷商)可自配售重新分配發售股份至公开发售，以滿足公开发售項下的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘並非根據GEM上市規則第6項應用指引進行有關重新分配，則於有關重新分配後可重新分配至公开发售的發售股份總數最多不得超過初步分配至公开发售的股份數目的兩倍(即50,000,000股發售股份)。

本申請表格及招股章程僅致予 閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。

致：新威工程集團有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
公开发售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公开发售指引及經由銀行/股票經紀提交網上白表申請之操作程序以及與吾等就公开发售提供網上白表服務有關的所有適用法例及規例(法律或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及章程細則的規限下，申請以下數目的公开发售股份；
- 隨附申請公开发售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的公开发售股份，或彼等根據本申請獲分配的任何較少數目公开发售股份；
- 聲明是項申請乃由相關申請人以相關申請人或相關申請人代為申請的人士為受益人以白色或黃色IPO App發出電子認購指示所作出及擬作出的唯一申請；

- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意申請或認購或收購或獲配售或分配(包括條件及/或暫定)，並將不會申請或認購或表示有意申請或認購配售的任何發售股份，亦不會以其他方式參與配售；

- 明白 貴公司、獨家保薦人及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何公开发售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；

- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公开发售股份的持有人，且 貴公司及/或其代理將(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定的地址以普通郵遞方式寄發任何股票及/或退款支票及/或電子自動退款指示(如適用)，該項風險概由該相關申請人承擔；

- 要求將任何電子自動退款指示發送到相關申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；

- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、網上白表服務供應商指定網站及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發至相關申請人的申請指示所指定的地址，該項風險概由該相關申請人承擔；

- 確認相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交申請時身處美國境外(定義見S規例)，或為S規例第902條(h)(3)段所規定人士；

- 確認各相關申請人已細閱本申請表格、招股章程及指定網站(www.hkeipo.hk)或IPO App所載的條款、條件及申請手續，並同意受其約束；

- 聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請公开发售股份，不會引致 貴公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商及/或彼等各目的顧問及代理須從香港以外任何地區的何法律或規例的任何規定(不論是否具法律效力)；及

- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例管轄及按其詮釋；

- 同意 貴公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各目的董事、高級職員、僱員、夥伴、經紀、顧問及參與股份發售的任何其他各方有權依賴我們或相關申請人作出的任何保證、陳述或聲明。

Signature
簽名

Date
日期

Name of signatory
簽署人姓名

Capacity
身份

2 We, on behalf of the underlying applicants, offer (代表相關申請人)提出認購
Total number of Shares
股份總數
Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的公开发售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附合共
are enclosed for a total sum of 總金額為
HK\$ 港元
cheque(s) 張支票
Cheque numbers 支票編號
Name of bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider in English 網上白表服務供應商英文名稱			
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's chop 經紀印章		

For bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** service in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – SUNRAY ENGINEERING GROUP PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your English and Chinese full names, ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in "Corporate Information" of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如欲使用本申請表格申請公开发售股份，閣下必須名列於證監會公佈的網上白表服務供應商名單內可就公开发售提供網上白表服務的供應商。

2 在欄2填上閣下欲代表相關申請人申請認購的公开发售股份總數(以數字填寫)。

閣下代相關申請人作出申請的詳細申請資料，必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編碼；及(ii)載有相關申請人詳細申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公开发售股份總數應付的金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 不得為期票；
- 由在香港持牌銀行開設的港元銀行賬戶付款；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司－新威工程集團公开发售」；
- 以「只准入抬頭人賬戶」劃線方式開出；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的詳細申請資料相同。倘出現差異，本公司及聯席全球協調人擁有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上閣下英文及中文全名、身份識別編碼及網上白表服務供應商的地址。閣下亦必須填寫閣下營業地點的聯絡人士姓名、電話號碼及傳真號碼以及(如適用)經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記分處有關個人資料及《條例》的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理人及香港股份過戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記分處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的公开发售股份及/或寄發閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

2. 用途

證券持有人的個人資料可被採用及以任何方式持有，處理及/或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公布公开发售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；

- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記分處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可以在為作上述任何用途之必要情況下，向、自或與下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行和海外股份過戶登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人；其將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；

- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另有規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記分處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」所披露或不時通知的本公司註冊地址向公司秘書或香港股份過戶登記分處的私隱條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Tuesday, 7 April 2020 at 4:00 p.m.:

Bank of China (Hong Kong) Limited
6/F, Bank of China Centre,
11 Hoi Fai Road,
Kowloon

遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2020年4月7日(星期二)下午四時正之前，送達下列收款銀行：

中國銀行(香港)有限公司
九龍海輝道11號
中銀中心6樓